



# FINANCIAL AGREEMENT

<b>Client Name/DOB/ID (or affix label)</b>	Client Insurance:  <input type="checkbox"/> New <input type="checkbox"/> Change   Effective Date: ____/____/____
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<input type="checkbox"/> <b>MEDICAID:</b> ProviderOne # (example 123456789WA): _____ <input type="checkbox"/> <b>APPLE MCO PLAN:</b> <input type="checkbox"/> Amerigroup <input type="checkbox"/> Community Health Plan of WA <input type="checkbox"/> Coordinated Care of WA <input type="checkbox"/> Molina Healthcare <input type="checkbox"/> United-Optum Healthcare  <ul style="list-style-type: none"> <li>• I agree to present my insurance eligibility card the first of each month.</li> </ul>
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<input type="checkbox"/> <b>MEDICARE: MBI:</b> _____ <b>SUPPLEMENTAL INS:</b> _____  <ul style="list-style-type: none"> <li>• I request payment of authorized MEDICARE benefits be made directly to the agency appointed by me.</li> <li>• I authorize the holder of medical information about me to release to the HEALTH CARE FINANCING ADMINISTRATION and its agents any information needed to determine these benefits payable to related services.</li> <li>• I understand that I will be responsible for the annual deductible and co-payment not paid by supplemental insurance.</li> <li>• I understand that fees are based on current MEDICARE allowances.</li> </ul>
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<input type="checkbox"/> <b>COMMERCIAL INSURANCE:</b> I understand I am responsible for any co-pays and deductibles as defined by my insurance policy. I understand I am responsible for obtaining pre-authorization for services, and that failure to do so may result in the full fee being charged to me.	
<b><u>Primary Commercial Insurance</u></b>	<b><u>Secondary Commercial Insurance</u></b>
Insurance ID#: _____	Insurance ID#: _____
Insurance Company: _____	Insurance Company: _____
Insurance Co. Phone: _____	Insurance Co. Phone: _____
<b>Subscriber Information (if insurance is under someone other than the client):</b>	
Subscriber Name: _____	Subscriber Name: _____
Subscriber Address: _____	Subscriber Address: _____
Relationship to Client: _____	Relationship to Client: _____
Subscriber DOB: _____	Subscriber DOB: _____
Subscriber's SSN #: _____	Subscriber's SSN #: _____
Subscriber's Employer: _____	Subscriber's Employer: _____
Plan or Group #: _____	Plan or Group #: _____

<input type="checkbox"/> <b>SELF-PAY/UNINSURED:</b> <i>Office use only:</i> Based on the Sliding Fee Worksheet, fees are set at _____ % of the full fee.
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## FINANCIAL AGREEMENT

Client Name/DOB/ID (or affix label)

**All Clients:**

- I authorize release of medical information necessary to process my claim.
- I agree to the assignment of all insurance payments to Compass Health, PO Box 3810, Everett WA 98213. I authorize my insurance carrier to pay benefits directly to the agency. I agree to forward any insurance payments I might receive directly to the agency. **Insurance does not guarantee benefits. I am responsible for fees not covered by insurance.**
- It is my responsibility to inform the agency of any changes in my financial status.
- I understand that my portion of the fee is due at the time of service and agree to pay promptly all fees for which I am responsible; failure to do so may result in termination of services.
- **If I lose Medicaid while in services with Compass Health,** I understand I am fully responsible for all fees incurred, and that income verification may be required.
- A copy of Compass Health’s fee schedule is posted at the office and is available upon request. I understand that these fees are subject to change based upon the revision of the fee schedule.
- **I understand that I may be charged a NO-SHOW FEE for missed or canceled appointments unless 24 hours’ notice is given.**

I have read and agree to the above conditions. **Unpaid fees are subject to collection.**

\_\_\_\_\_  
Client or Responsible Party Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client or Responsible Party Printed Name

\_\_\_\_\_  
Parent/Legal Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Legal Guardian Printed Name